# SUPPLEMENTARY RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 16 MARCH 2020 ("ORIGINAL ABRIDGED PROSPECTUS") AND SUPPLEMENTARY ABRIDGED PROSPECTUS DATED 29 APRIL 2020 ("SUPPLEMENTARY ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS SUPPLEMENTARY RIGHTS SUBSCRIPTION FORM ("SUPPLEMENTARY RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS SUPPLEMENTARY RSF, UNLESS STATED OTHERWISE. THIS SUPPLEMENTARY RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL ALLOTMENTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS C (AS DEFINED HEREIN) PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF AT SYSTEMATIZATION BERHAD ("ATS" OR THE "COMPANY"). THE LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT AND EXCESS APPLICATION PAYMENT IS AT 5.00 P.M. ON WEDNESDAY, 6 MAY 2020. THIS SUPPLEMENTARY RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENTS STANDING TO THE CREDIT OF HIS /HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



AT SYSTEMATIZATION BERHAD
[Registration No. 200401006297 (644800-X)]
(Incorporated in Malaysia under the Companies Act, 1965 and deemed registered under the Companies Act, 2016)

SHARE TOGETHER WITH UP TO	D 748,474,962 FREE DETAC		ANTS C") ON THE E	BASIS OF 4 RIGHTS SH	RES") AT AN ISSUE PRICE OF RM0.035 PER RIGHT ARES TOGETHER WITH 3 FREE WARRANTS C FOI 'RIGHTS ISSUE WITH WARRANTS")
NAME AND ADDRESS O APPLICANT (in block letters as per Burs Depository's record)			· · · · · ·		·
NRIC NO. / PASSPORT NO (state country) / COMPANY NO.:	D.				
CDS ACCOUNT NO.	-	-			
NUMBER OF ATS SHARES F P.M. ON 16 MARCH 2		IMBER OF RIGHTS SHARES ISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS C ATTACHED THE RIGHTS SHARES PROVISIONALL ALLOTTED TO YOU		
	y purchased additional Pro our CDS account under Pa		narket, you should i	ndicate your acceptan	ce of the total Provisional Allotments that you hav
To: The Board of Directors of A	TS ("Board")				
PART I - ACCEPTANCE OF PRO	OVISIONAL ALLOTMENTS	AND APPLICATION FOR EXCESS RIC	SHTS SHARES WITH	I WARRANTS C	
(i) *accept the number of Righ	nts Shares with Warrants C a	Original Abridged Prospectus and the Sissistated below which were provisionally rrants C as stated below in addition to the	*allotted / transferred		
in accordance with and subject to	the Constitution of ATS.				
	res with Warrants C accepte				CCOUNT PAYEE ONLY", being the full amount payable coss Rights Shares with Warrants C to be credited into
NUMBER OF RIGHTS SHAR ACCEPTED / EXCESS RI WARRANTS C A	IGHTS SHARES WITH	AMOUNT PAYABLE BASED ON RM0.035 PER RIGHTS SHARE (RM)	ORDER / MONE	RAFT / CASHIER'S Y ORDER / POSTAL DER NO.	PAYABLE TO
(A) ACCEPTANCE					AT RIGHTS ISSUE ACCOUNT
(B) EXCESS					AT EXCESS RIGHTS ISSUE ACCOUNT
PART II – DECLARATION			•		
(ii) All information is identical v from Bursa Depository's re- * I am 18 years of age * I am / We* are resid * I am / We* are resid	*me / us is true and correct; vith the information in the rec cord as mentioned earlier, the e or over. ent(s) of Malaysia. ent(s) of	e exercise of *my / our rights may be re (country) and having	jected; andcitizenship		and confirm that in the event the said information differ
		ting the information and personal data (or th Data in any servers located in Malay			s and disclose such Data to any person for the purpose relevant laws and regulations.
*I / We have read and understood further confirm compliance with al			olementary RSF, the	Original Abridged Prospo	ectus and the Supplementary Abridged Prospectus an
			AFFIX MALAYSIAN REVENUE STAMP OF		Date
Signature/Authorised Signatory(ies) (Corporate Bodies must affix their Common Seal)			RM10.00 HERE		Contact telephone number during office hours
LAST DATE AND TIME FOR:- Acceptance and payment for Pr Excess Rights Shares with War		ent		: :	Wednesday, 6 May 2020 at 5.00 p.m. Wednesday, 6 May 2020 at 5.00 p.m.

Please delete whichever is not applicable

# NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS SUPPLEMENTARY RSF

THIS SUPPLEMENTARY RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS SUPPLEMENTARY RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 16 MARCH 2020 ("ORIGINAL ABRIDGED PROSPECTUS") AND SUPPLEMENTARY ABRIDGED PROSPECTUS DATED 29 APRIL 2020 ("SUPPLEMENTARY ABRIDGED PROSPECTUS").

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE WITH WARRANTS SHOULD BE ADDRESSED TO OUR SHARE REGISTRAR, TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD [197101000970 (11324-H)] AT UNIT 32-01, LEVEL 32, TOWER A, VERTICAL BUSINESS SUITE, AVENUE 3, BANGSAR SOUTH, NO. 8, JALAN KERINCHI, 59200 KUALA LUMPUR (TEL: 603 - 2783 9299). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ORIGINAL ABRIDGED PROSPECTUS AND SUPPLEMENTARY ABRIDGED PROSPECTUS TO WHICH THIS SUPPLEMENTARY RSF RELATES TO BEFORE COMPLETING THIS SUPPLEMENTARY RSF

The Original Abridged Prospectus and Supplementary Abridged Prospectus are issued in compliance with the laws of Malaysia only. This Supplementary RSF together with the Original Abridged Prospectus and the Supplementary Abridged Prospectus (collectively, the "Documents") are not intended to be (and will not be) issued, circulated or distributed, and the Rights Shares with Warrants C will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Shares with Warrants C and the Documents comply with the laws of any countries or jurisdiction other than the laws of Malaysia. It shall be the sole responsibility of the Entitled Shareholders and/or their renouncee(s) (if applicable) who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia to consult their legal or other professional advisers as to whether the acceptance or renunciation of all or any part of the Rights Shares with Warrants C to be issued would result in the contravention of any laws of such countries or jurisdictions. Such Entitled Shareholders and/or their renouncee(s) (if applicable) should note the additional terms and restrictions as set out in Section 10 of the Original Abridged Prospectus. Neither ATS, Mercury Securities Sdn Bhd nor any other professional advisers shall accept any responsibility or liability whatsoever to any party in the event that any acceptance and/or renunciation (as the case may be) of the Rights Shares with Warrants C made by any foreign Entitled Shareholders and/or their renouncee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Entitled Shareholders and/or their renouncee(s) (if applicable) are resident

The Original Abridged Prospectus and the Supplementary Abridged Prospectus have been registered by the Securities Commission Malaysia ("SC"). The registration of the Original Abridged Prospectus and the Supplementary Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Original Abridged Prospectus and the Supplementary Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue with Warrants. The Documents have also been / will be (where applicable) lodged with the Registrar of Companies who takes no responsibility for its contents.

The shareholders of ATS have approved the Rights Issue with Warrants at the Extraordinary General Meeting held on 10 February 2020. Bursa Malaysia Securities Berhad ("Bursa Securities" has also granted its approval for the admission of the Warrants C to the Official List as well as the listing and quotation of the Rights Shares, Warrants C and the new Shares to be issued upon exercise of the Warrants C on the ACE Market of Bursa Securities (subject to the conditions specified in the said letters) on 20 January 2020. However, this is not an indication that Bursa Securities recommends the Rights Issue with Warrants. The official listing and quotation of the said securities will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS accounts of the Entitled Shareholders and/or their renouncee(s) (if applicable) have been duly credited with the Rights Shares and Warrants C allotted to them and notices of allottment have

The Board of Directors of ATS ("Board") has seen and approved all the documentation relating to the Rights Issue with Warrants (including the Documents). The Board collectively and individually accepts full responsibility for the accuracy of the information given and confirm that, after making all reasonable inquiries and to the best of its knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this Supplementary RSF is Ringgit Malaysia ("R**M**") and sen

### INSTRUCTIONS:-

ACCEPTANCE FOR THE PROVISIONAL ALLOTMENT AND APPLICATION FOR EXCESS RIGHTS SHARES ARE TO BE MADE BY WAY OF THIS SUPPLEMENTARY RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION VIA TIIH ONLINE ("e-SUBSCRIPTION") IN ACCORDANCE WITH THE TERMS AND CONDITION OF THE ORIGINAL ABRIDGED PROSPECTUS AND THE SUPPLEMENTARY ABRIDGED PROSPECTUS

### LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This Supplementary RSF is valid for acceptance until 5.00 p.m. on 6 May 2020.

If acceptance of and payment for the **Provisional Allotments** in the manner specified herein are not received (whether in full or in part, as the case may be) by ATS's Share Registrar, **Tricor Investor & Issuing House Services Sdn Bhd** [197101000970 (11324-H)], Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur by 5.00 p.m. on 6 May 2020, the said Provisional Allotments to you or remainder thereof (as the case may be) will be deemed to have been declined and will be cancelled. The Board will then have the right to allot such Rights Shares with Warrants C not taken up, to applicants applying for excess Rights Shares with Warrants C in the manner as set out in item (iii)

# FULL OR PART ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS C

The Rights Issue with Warrants is renounceable in full or in part. If you wish to accept all or part of your entitlement to the Provisional Allotments, please complete Parts I(A) and II of this Supplementary RSF in accordance with the notes and instructions contained herein and submit this Supplementary RSF together with the appropriate remittance made in RM for the full amount payable in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made payable to "AT RIGHTS ISSUE ACCOUNT" crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name in block letters, contact number, address and your CDS account number, so as to be received by ATS's Share Registrar in the manner detailed below by 5.00 p.m. on 6 May 2020, being the last date and time for acceptance and payment for the Provisional Allotments. Cheques or any other mode of payment not prescribed herein are not acceptable. Details of remittance must be filled in the appropriate boxes provided in this Supplementary RSF.

# FOR DELIVERY BY HAND AND/OR COURIER AND/OR ORDINARY POST:

Tricor Investor & Issuing House Services Sdn Bhd [197101000970 (11324-H)] Unit 32-01, Level 32, Tower A Vertical Business Suite, Avenue 3, Bangsar South No. 8, Jalan Kerinchi

59200 Kuala Lumpur Tel: 603 - 2783 9299 Fax: 603 - 2783 9222

Or alternatively at

Tricor Customer Service Centre Unit G-3, Ground Floor, Vertical Podium Avenue 3, Bangsar South No. 8 Jalan Kerinchi 59200 Kuala Lumpur

The payment must be made for the exact amount payable for the Rights Shares with Warrants C applied for. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. No acknowledgment will be issued for the receipt of the Rights Shares with Warrants C application or application monies in respect thereof. However, if your application is successful, a notice of allotment will be despatched to you and/or your transferee(s) and/or your renouncee(s) by ordinary post to the address as shown on Bursa Depository's record at your own risk within eight (8) market days from the last date of application and payment of the Rights Shares with Warrants C or such other period as may be prescribed by Bursa Securities.

# APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS C

If you wish to apply for additional Rights Shares with Warrants C in excess of your entitlement, please complete Part I(B) of this Supplementary RSF (in addition to Part I(A) and Part II) and forward it together with a separate remittance made in RM for the full amount payable for the excess Rights Shares with Warrants C applied for in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia made payable to "AT EXCESS RIGHTS ISSUE ACCOUNT" crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverses side with your name in block letters, contact number, address and your CDS account number, so as to be received by ATS's Share Registrar, Tricor Investor & Issuing House Services Sdn Bhd at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur by 5.00 p.m. on 6 May 2020. Cheques or any other mode(s) of payment not prescribed herein are not acceptable.

The payment must be made for the exact amount payable for the excess Rights Shares with Warrants C applied for. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. No acknowledgment will be issued for the receipt of the excess Rights Shares with Warrants C application or application monies in respect thereof. However, if your application is successful, a notice of allotment will be despatched to you and/or your transferee(s) and/or your renouncee(s) by ordinary post to the address as shown on Bursa Depository's record at your own risk within eight (8) market days from the last date of application and payment of the excess Rights Shares with Warrants C or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants C applications, the full amount or the surplus application monies, as the case may be, shall be refunded without interest. The refund will be credited into your bank account registered with Bursa Depository for the purpose of cash dividend/distribution, if you have not registered such bank account with Bursa Depository the refund will be made by issuance of cheque and shall be despatched to the applicant by ordinary post to the address as shown in the Record of Depositors of the Company as provided by Bursa Depository at your own risk within fifteen (15) market days from the last date for application and payment of the excess Rights Shares with Warrants C.

It is the intention of the Board to allot the excess Rights Shares with Warrants C applied for under Part I(B) of the Supplementary RSF, if any, in a fair and equitable manner in the following priority:-

- firstly, to minimise the incidence of odd lots; secondly, on a pro-rata basis and in board lots, to the Entitled Shareholders who have applied for excess Rights Shares with Warrants C, taking into consideration their respective shareholdings (i) (ii)
- in the Company as at the Entitlement Date; thirdly, on a pro-rata basis and in board lots, to the Entitled Shareholders who have applied for excess Rights Shares with Warrants C, taking into consideration the quantum of their respective (iii) Excess Rights Shares with Warrants C Applications; and
- finally, on a pro-rata basis and in board lots, to the transferee(s) and/or renouncee(s) who have applied for excess Rights Shares with Warrants C, taking into consideration the quantum of their respective Excess Rights Shares with Warrants C Applications. (iv)

The excess Rights Shares with Warrants C will firstly be allocated to minimise the odd lots (if any) held by each applicant of excess Rights Shares with Warrants C. Thereafter, the allocation process will perform items (ii), (iii) and (iv) in succession. Any remaining balance of excess Rights Shares with Warrants C will be allocated by performing the same sequence of allocation i.e. items (ii), (iii) and (iv) again in succession until all excess Rights Shares with Warrants C are allotted.

Notwithstanding the foregoing, the Board reserves the right to allot any excess Rights Shares with Warrants C applied for under Part I(B) of the Supplementary RSF in such manner as it deems fit and expedient and in the best interests of the Company subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in (i), (ii), (iii) and (iv) above is achieved. The Board also reserves the right at its absolute discretion not to accept any application for excess Rights Shares with Warrants C, in full or in part, without assigning any reason

### SALE OR TRANSFER OF PROVISIONAL ALLOTMENTS

If you wish to sell or transfer all or part of your entitlement to the Provisional Allotments to one (1) or more persons, you may do so through your stockbroker for the period up to the last date If you wish to seil of transfer all of part of your entitlement to the Provisional Allotments to one (1) of more persons, you may do so through your stockbroker for the period up to the last date and time for sale or transfer of the Provisional Allotments (in accordance with the Rules of Bursa Depository) without first having to request the Company for a split of such Provisional Allotments standing to the credit of your CDS account. To sell or transfer all or part of your entitlement to the Provisional Allotments, you may sell such entitlement on the open market for the period up to the last date and time for sale of the Provisional Allotments (in accordance with the Rules of Bursa Depository) or transfer such entitlement to such persons as may be allowed under the Rules of Bursa Depository for the period up to the last date and time for transfer of the Provisional Allotments (in accordance with the Rules of Bursa Depository).

In selling or transferring all or part of your Provisional Allotments, you are not required to deliver any document, including this Supplementary RSF to your stockbroker in respect of the portion of the Provisional Allotments sold or transferred. You are however advised to ensure that you have sufficient Provisional Allotments standing to the credit of your CDS account that is available for settlement of the sale or transfer.

Transferee(s) and/or renouncee(s) of the Provisional Allotments may obtain a copy of the Original Abridged Prospectus, the Supplementary Abridged Prospectus and this Supplementary RSF from his/her/their stockbroker(s), ATS's registered office, ATS's Share Registrar or Bursa Securities' website at www.bursamalaysia.com.

If you have sold or transferred only part of the Provisional Allotments, you may still accept the balance of the Provisional Allotments by completing Part I(A) and Part II of this Supplementary RSF.

# **GENERAL INSTRUCTIONS**

- (a)
- All applicants must sign on the front page of this Supplementary RSF. All corporate bodies must affix their Common Seals.

  A Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this Supplementary RSF.

  The Provisional Rights Shares with Warrants C subscribed by the Entitled Shareholders and/or their transferee(s) and/or their renouncee(s) (if applicable) will be credited into their respective CDS accounts as stated in this Supplementary RSF or the exact account(s) appearing on Bursa Depository's Record of Depositors.

  Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any (c)
- (d)
- obligation to account for such interest or other benefit to you.

  The contract arising from the acceptance of the Provisional Rights Shares with Warrants C by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this Supplementary (e) RSF and the contract arising therefrom.
- The Company reserves the right to accept or reject any acceptance and/or application which are illegible or if the instructions herein stated are not strictly adhered to.
- Entitled Shareholders and/or their transferee(s) and/or their renouncee(s) (if applicable) should note that any Supplementary RSF and remittances lodged with ATS's Share Registrar shall be irrevocable and cannot be subsequently withdrawn.

# **E-SUBSCRIPTION VIA TIIH ONLINE**

You are no longer required to complete and lodge the physical Supplementary RSF to Share Registrar's office if you have successfully lodged the electronic Supplementary RSF ("e-SRSF") on the acceptances for the Rights Shares provisionally allotted and the application for excess Rights Shares by way of e-Subscription. e-Subscription is only available to individual shareholders. Corporation or institutional shareholders will have to complete the physical Supplementary RSF for the acceptance of Rights Shares and application of excess Rights Shares. Please refer to Section 10 of the Original Abridged Prospectus for further details on instructions on acceptance, payment, sale or transfer and excess application and payment for the Rights Shares by way of Supplementary RSF and e-Subscription.